

San Francisco Public Utility Commission

Outstanding Revenue Bonds and Parity Obligations

Power Enterprise

As of June 30, 2026

Outstanding Revenue Bonds

Issue Name	Original Par Amount	Outstanding Par Amount	Maturity Date	Final CUSIP	EMMA Data
2015 Revenue Bonds, Series B	\$7,530,000	\$150,000	11/01/2026	79771KAY2	EMMA Link
2021 Revenue Bonds, Series A (Green Bonds)	\$74,280,000	\$71,440,000	11/01/2051	79771CC8	EMMA Link
2021 Revenue Bonds, Series B	\$49,720,000	\$48,515,000	11/01/2051	79771DG8	EMMA Link
2023 Revenue Bonds, Series A	\$123,905,000	\$123,905,000	11/01/2053	79771KEC6	EMMA Link
2026 Revenue Bonds, Series A	\$26,690,000	\$26,690,000	11/01/2045	79771FMH7	EMMA Link
Total	\$282,125,000	\$273,720,000	n/a	n/a	n/a

Outstanding Obligations (Subordinate to Power Enterprise Revenue Bonds)

Issue Name	Agreement Amount	Outstanding Par Amount	Maturity Date	Final CUSIP	EMMA Data
2009 Certificates of Participation (COPS), Series D	\$12,592,760	\$11,202,259	11/01/2045	79771KAN6	EMMA Link
2011 Qualifies Energy Conservation Bonds	\$8,291,003	\$876,279	11/01/2026	79771KAY2	EMMA Link
2015 New Clean Renewable Energy Bonds	\$4,100,000	\$1,040,870	11/01/2051	79771KCC8	EMMA Link
Commercial Paper (Drawn)	n/a	\$192,714,000	n/a	n/a	n/a
Total	\$24,983,763	\$205,833,408	n/a	n/a	n/a

¹The Certificates of Participation, Series 2009D (Taxable BABs), were issued on October 7, 2009, with a principal amount of \$129,550,000. These bonds were issued by the City and County of San Francisco to fund the construction of the SFPUC's headquarters building at 525 Golden Gate Avenue. Under a Memorandum of Understanding between the City and the SFPUC, the Water, Wastewater, and Power Enterprises are responsible for annual lease payments equal to the debt service on the certificates. The percentage share of these payments is allocated as follows: Water (71.4%), Wastewater (18.9%), and Power (9.7%).

² The Commercial Paper Notes are issued pursuant to the \$450,000,000 Power Enterprise Interim Funding Program which consist of the following two components: (1) three series totaling \$350,000,000 (aggregate principal amount) that are for the issuance of either tax-exempt or taxable commercial paper and which are each supported by a high-grade bank credit facility in the form of a letter of credit or bank liquidity facility; and (2) one series totaling \$100,000,000 as a direct bank loan that can be used to make tax-exempt or taxable draws from a high-grade bank pursuant to a revolving credit agreement. As of June 30, 2026 the Power Enterprise hand \$193,924,000 Commercial Paper Notes outstanding.

³US Bank Trust Co., NA serves as the trustee for the Power Enterprise's revenue bonds and the 2009 Certificates of Participation (COPS), Series D (BABs). It also acts as the issuing and paying agent for the Power Enterprise Commercial Paper Notes. Additionally, it serves as the filing agent for the tax credit subsidy payments for the 2011 Qualified Energy Conservation Bonds and 2015 New Clean Renewable Energy Bonds.