

SFPUC Power Enterprise Outstanding Revenue Bonds As of June 30, 2025 Base CUSIP: 79771K				
Issue Name	Final CUSIP	Final Maturity	Original Par (\$000s)	Outstanding Par (\$000s)
2015 Revenue Bonds, Series A (Green)	AN6	11/1/2045	32,025	32,025
2015 Revenue Bonds, Series B	AY2	11/1/2026	7,530	1,095
2021 Revenue Bonds, Series A (Green)	CC8	11/1/2051	74,280	72,895
2021 Revenue Bonds, Series B	DG8	11/1/2051	49,720	49,135
2023 Revenue Bonds, Series A	EC6	11/1/2053	123,905	123,905
Other Outstanding Obligations (Subordinate to the Power Revenue Bonds)				
Issue Name	CUSIP	Final Maturity	Original Par (\$000s)	Outstanding Par (\$000s)
2009 Certificates of Participation (COPs), Series D (BABs) ¹	79765DXJ4 & DXK1	11/1/2024	12,593	11,685
2011 Qualified Energy Conservation Bonds	--	06/15/2032	8,291	1,452
2015 New Clean Renewable Energy Bonds	--	10/25/2032	4,100	1,193
Commercial Paper (Drawn) ²	--	--	--	169,333
			312,444	462,718

¹The Certificates of Participation, Series 2009D (Taxable BABs), were issued on October 7, 2009, with a principal amount of \$129,550,000. These bonds were issued by the City and County of San Francisco to fund the construction of the SFPUC's headquarters building at 525 Golden Gate Avenue. Under a Memorandum of Understanding between the City and the SFPUC, the Water, Wastewater, and Power Enterprises are responsible for annual lease payments equal to the debt service on the certificates. The percentage share of these payments is allocated as follows: Water (71.4%), Wastewater (18.9%), and Power (9.7%).

² The Commercial Paper Notes are issued pursuant to the \$450,000 Power Enterprise Interim Funding Program which consist of the following two components: (1) three series totaling \$350,000 (aggregate principal amount) that are for the issuance of either tax-exempt or taxable commercial paper and which are each supported by a high-grade bank credit facility in the form of a letter of credit or bank liquidity facility; and (2) one series totaling \$100,000 as a direct bank loan that can be used to make tax-exempt or taxable draws from a high-grade bank pursuant to a revolving credit agreement. As of June 30, 2025 the Power Enterprise had \$169,333 commercial notes outstanding.

US Bank Trust Co., NA serves as the trustee for the Power Enterprise's revenue bonds and the 2009 Certificates of Participation (COPs), Series D (BABs). It also acts as the issuing and paying agent for the power enterprise commercial paper notes. Additionally, it serves as the filing agent for the tax credit subsidy payments for the 2011 Qualified Energy Conservation Bonds and 2015 New Clean Renewable Energy Bonds.