

SFPUC Wastewater Enterprise Outstanding Revenue Bonds and Parity Obligations As of June 30, 2025 Base CUSIP: 79768H				
Issue Name	Final CUSIP	Final Maturity	Original Par (\$000s)	Outstanding Par (\$000s)
2010 Revenue Bonds, Series B (BABs)	AL2	10/1/2040	192,515	169,985
2013 Revenue Bonds, Series B	CG1	10/1/2042	331,585	93,095
2016 Revenue Bonds, Series A (Green)	DB1	10/1/2046	240,580	229,345
2016 Revenue Bonds, Series B	DX3	10/1/2046	67,820	64,650
2018 Revenue Bonds, Series A (Green)	ET1	10/1/2043	229,050	207,595
2018 Revenue Bonds, Series B	FM5	10/1/2043	185,950	162,190
2021 Revenue Bonds, Series A (Green)	FW3	10/1/2051	260,835	260,835
2021 Revenue Bonds, Series B	GF9	10/1/2051	37,045	37,045
2022 Revenue Bonds, Series B	GU6	10/1/2034	137,080	128,755
2023 Revenue Bonds, Series A (Green)	HN1	10/1/2042	530,565	530,565
2023 Revenue Bonds, Series B	JL3	10/1/2039	278,155	203,105
2023 Revenue Bonds, Series C (Green)	GV4	10/1/2048	165,660	165,660
2024 Revenue Bonds, Series A (Green)	JN9	10/1/2027	431,110	431,110
2024 Revenue Bonds, Series B	JW9	10/1/2037	87,250	87,250
2024 Revenue Bonds, Series C (Green)	KP2	10/1/2054	539,720	539,720
2024 Revenue Bonds, Series D	LG1	10/1/2054	84,895	84,895
Lake Merced Green Infrastructure Project CWSRF Loan	--	07/31/2050	7,435	5,602
Southeast Plant 521/522 and Disinfection Upgrade Project CWSRF Loan	--	07/18/2049	40,007	34,272
North Point Facility Outfall Rehabilitation Project CWSRF Loan	--	02/28/2048	20,199	14,247
Southeast Plant Primary/Secondary Clarifier Upgrade Project CWSRF Loan	--	03/30/2048	34,446	23,622
Oceanside Plant Digester Gas Utilization Upgrade Project CWSRF Loan ¹	--	--	54,388	45,103
Southeast Plant Biosolids Digester Facilities Project CWSRF Loan ¹	--	--	132,000	128,000
Southeast Plant New Headworks (Grit) Replacement Project CWSRF Loan ²	--	--	112,036	91,020
Folsom Area Stormwater Improvement Project CWSRF Loan ³	--	--	55,000	0
New Treasure Island Wastewater Treatment Plant Project CWSRF Loan ³	--	--	115,000	0
WIFIA Loan Agreement- Biosolids Digester Facility Project ⁴	--	04/1/2059	699,242	715,890
WIFIA Loan Agreement- Southeast Treatment Plant Improvements ⁴	--	04/1/2062	513,862	571,387
WIFIA Master Loan Agreement and Project 1 Loan Agreement ⁴	--	04/1/2061	369,335	198,577
Other Outstanding Obligations (Subordinate to the Wastewater Revenue Bonds)				
Issue Name	CUSIP	Final Maturity	Original Par (\$000s)	Outstanding Par (\$000s)
2009 Certificates of Participation (COPs), Series D (BABs) ⁵	79765DXJ4 & XK1	11/1/2041	24,458	22,695
Commercial Paper (Drawn) ⁶	--	--	--	--
			5,977,223	5,246,215

¹ Original Par includes \$4 million of principal forgiveness. Outstanding Par amount represents loan disbursements received as of June 30, 2025 which may differ from amount presented in the FY25 Audited Financial Statements which may include funds not yet disbursed or accrued interest during construction. The loan will have a 30-year term with loan repayment beginning one year after substantial completion.

² Outstanding Par amount represents loan disbursements received as of June 30, 2025 which may differ from amount presented in the FY25 Audited Financial Statements which may include funds not yet disbursed or accrued interest during construction. The loan will have a 30-year term with loan repayment beginning one year after substantial completion.

³ Original Par includes \$5 million of principal forgiveness. Outstanding Par amount represents loan disbursements received as of June 30, 2025 which may differ from amount presented in the FY25 Audited Financial Statements which may include funds not yet disbursed or accrued interest during construction. The loan will have a 30-year term with loan repayment beginning one year after substantial completion.

⁴ Original Par represents total loan amount. Outstanding Par includes capitalized interest. Amounts may differ from amounts presented in the FY25 Audited Financial Statements which may include accrued interest during construction.

⁵ The Certificates of Participation, Series 2009D (Taxable BABS), were issued on October 7, 2009, with a principal amount of \$129,550,000. These bonds were issued by the City and County of San Francisco to fund the construction of the SFPUC's headquarters building at 525 Golden Gate Avenue. Under a Memorandum of Understanding between the City and the SFPUC, the Water, Wastewater, and Power Enterprises are responsible for annual lease payments equal to the debt service on the certificates. The percentage share of these payments is allocated as follows: Water (71.4%), Wastewater (18.9%), and Power (9.7%).

⁶ The Commercial Paper Notes are issued pursuant to the \$1,250,000 Wastewater Enterprise Interim Funding Program which consist of the following three components: (1) five series totaling \$675,000 (aggregate principal amount) that are for the issuance of either tax-exempt or taxable commercial paper and which are each supported by a high-grade bank credit facility in the form of a letter of credit or bank liquidity facility; and (2) one series that is for a \$75,000 direct bank loan that can be used to make tax-exempt or taxable draws from a high-grade bank pursuant to a revolving credit agreement; and (3) unused authority totaling \$500,000 as of June 30, 2025. As of June 30, 2026 the Wastewater Enterprise had \$0 commercial paper notes outstanding.

US Bank Trust Co., NA serves as the trustee for the Wastewater Enterprise's revenue bonds and the 2009 Certificates of Participation (COPs), Series D (BABs). It also acts as the issuing and paying agent for the wastewater enterprise commercial paper notes.