

SFPUC Water Enterprise Outstanding Revenue Bonds and Parity Obligations As of June 30, 2025 Base CUSIP: 79765R and 79771F				
Issue Name	Final CUSIP	Final Maturity	Original Par (\$000s)	Outstanding Par (\$000s)
2010 Revenue Bonds, Series G (BABs)	TL3	11/1/2050	351,470	351,470
2016 Revenue Bonds, Series A	J67	11/1/2039	763,005	460,025
2016 Revenue Bonds, Series B	L49	11/1/2030	130,815	32,085
2016 Revenue Bonds, Series C (Green)	Q51	11/1/2046	259,350	212,895
2017 Revenue Bonds, Series D (Green)	2S7	11/1/2035	350,305	183,375
2017 Revenue Bonds, Series E	3D9	11/1/2031	48,890	46,495
2017 Revenue Bonds, Series F	3P2	11/1/2031	8,705	6,500
2019 Revenue Bonds, Series A (Green)	5B1	11/1/2043	622,580	313,580
2019 Revenue Bonds, Series B	5D7	11/1/2041	16,450	16,170
2019 Revenue Bonds, Series C	5F2	11/1/2041	17,925	17,615
2020 Revenue Bonds, Series A (Green)	5H8	11/1/2050	150,895	150,895
2020 Revenue Bonds, Series B	5L9	11/1/2050	61,330	61,330
2020 Revenue Bonds, Series C	5N5	11/1/2050	85,335	85,335
2020 Revenue Bonds, Series D	5Q8	11/1/2050	49,200	49,200
2020 Revenue Bonds, Series E (Green)	AB3	11/1/2047	341,435	148,720
2020 Revenue Bonds, Series F	AT4	11/1/2047	136,880	117,665
2020 Revenue Bonds, Series G	BK2	11/1/2043	120,585	53,825
2020 Revenue Bonds, Series H	CB1	11/1/2047	65,495	53,615
2023 Revenue Bonds, Series A	CV7	11/1/2052	349,495	349,495
2023 Revenue Bonds, Series B	DP9	11/1/2052	64,540	64,540
2023 Revenue Bonds, Series C (Green)	EK9	11/1/2043	486,875	486,875
2023 Revenue Bonds, Series D	EU7	11/1/2035	27,980	27,980
2025 Revenue Bonds, Series A (Green)	GQ4	11/1/2047	467,960	467,960
2025 Revenue Bonds, Series B	HM2	11/1/2047	37,400	37,400
2025 Revenue Bonds, Series C	JB4	11/1/2047	18,075	18,075
2025 Revenue Bonds, Series D	LK1	11/1/2055	304,505	304,505
2025 Revenue Bonds, Series E	LL9	11/1/2055	133,480	133,480
2025 Revenue Bonds, Series F	MC8	11/1/2040	550,275	550,275
SF Westside Recycled Water Project CWSRF Loan and Grant ¹	--	--	191,094	174,265
Mountain Tunnel Improvement Project DWSRF Loan ²	--	--	238,219	116,964
Other Outstanding Obligations (Subordinate to the Water Revenue Bonds)				
Issue Name	CUSIP	Final Maturity	Original Par (\$000s)	Outstanding Par (\$000s)
2009 Certificates of Participation (COPs), Series D (BABs) ³	79765DXJ4 & XK1	11/1/2041	92,499	85,830
Commercial Paper (Drawn) ⁴	--	--	--	20,000
			8,108,387	5,178,439

¹ Outstanding Par amount represents loan disbursements received as of June 30, 2025. The Clean Water State Revolving Fund Loan (CWSRF) Loan and Grant includes \$15 million of principal forgiveness as a grant with loan repayment beginning one year after substantial completion of project construction. May differ from amount presented in the FY25 Audited Financial Statements which may include funds not yet disbursed or accrued interest during construction.

² Outstanding Par amount represents loan disbursements received as of June 30, 2025. The Drinking Water State Revolving Fund Loan (DWSRF) interest payments begin annually after the initial loan proceed draw occurs and loan principal repayment begins one year after substantial completion of project construction. Power Enterprise is responsible for repayment for its share of SRF Loan debt services costs representing up to its allocable share of the cost of the Mountain Tunnel Improvement Project by a Memorandum of Understanding executed with the Water Enterprise. May differ from amount presented in the FY25 Audited Financial Statements which may include funds not yet disbursed or accrued interest during construction.

³ The Certificates of Participation, Series 2009D (Taxable BABs), were issued on October 7, 2009, with a principal amount of \$129,550,000. These bonds were issued by the City and County of San Francisco to fund the construction of the SFPUC's headquarters building at 525 Golden Gate Avenue. Under a Memorandum of Understanding between the City and the SFPUC, the Water, Wastewater, and Power Enterprises are responsible for annual lease payments equal to the debt service on the certificates. The percentage share of these payments is allocated as follows: Water (71.4%), Wastewater (18.9%), and Power (9.7%).

⁴ The Commercial Paper Notes are issued pursuant to the \$750,000 Water Enterprise Interim Funding Program which consist of the following two components: 1) four series totaling \$550,000 (aggregate principal amount) that are for the issuance of either tax-exempt or taxable commercial paper and which are each supported by a high-grade bank credit facility in the form of a letter of credit or bank liquidity facility; and (2) two series totaling \$200,000 in direct bank loans that can be used to make tax-exempt or taxable draws from two high-grade banks pursuant to a revolving credit agreement. As of June 30, 2025 the Water Enterprise had \$20,000 commercial notes outstanding.

US Bank Trust Co., NA serves as the trustee for the Water Revenue Bonds and the 2009D Certificates of Participation (COPs), and is the issuing and paying agent for the water enterprise commercial paper program.